

# CONFERENZA STAMPA CONFCOOPERATIVE EMILIA ROMAGNA

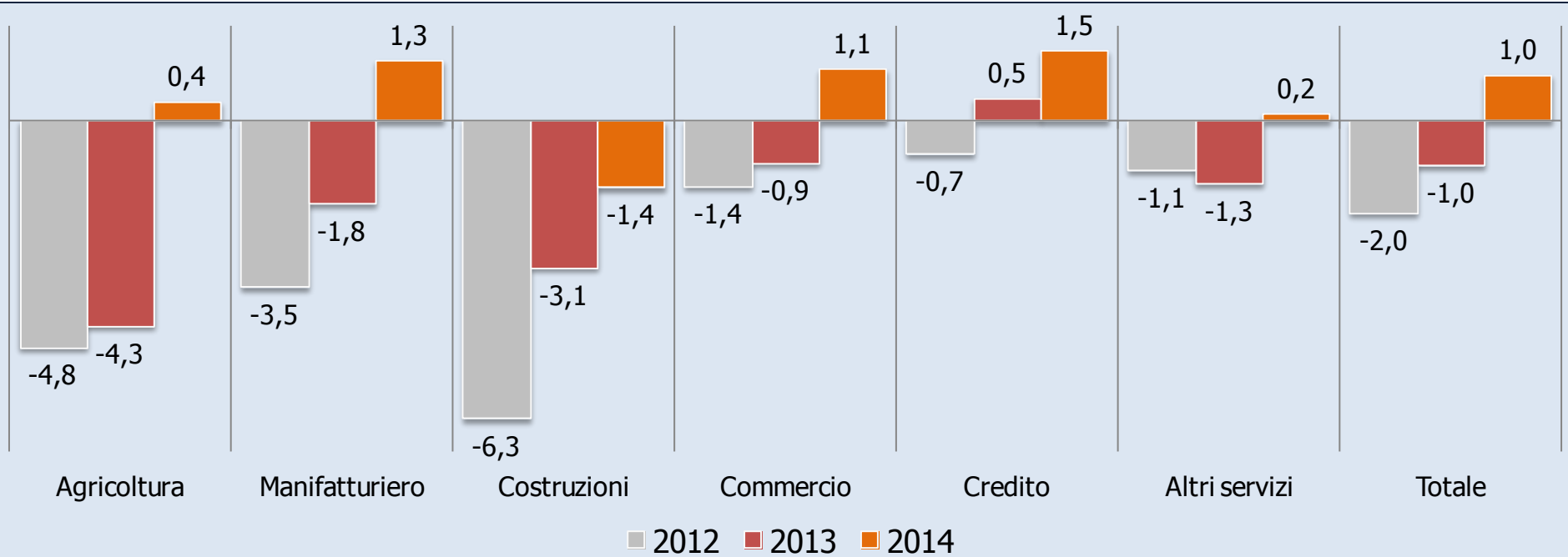
*Bologna, 30 Luglio 2013*



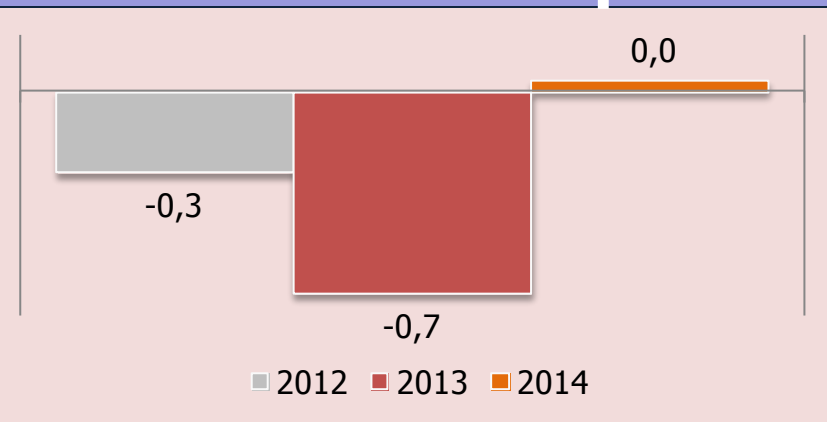
# INDAGINE CONGIUNTURALE DELLE IMPRESE COOPERATIVE ASSOCIATE



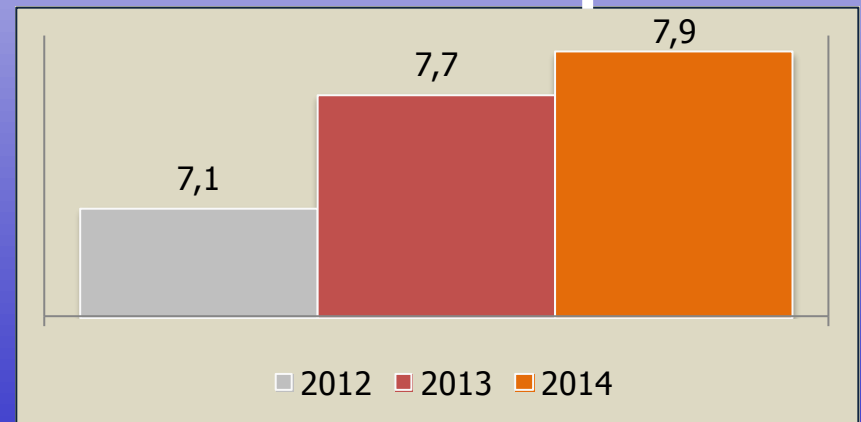
# SCENARIO REGIONALE



## Variazione occupati



## Tasso di disoccupazione



# IMPRESE E OCCUPAZIONE

Fonte: Stockview, Unioncamere Emilia- Romagna	CONSISTENZA 30 GIUGNO 2013		VARIAZIONE STESSO PERIODO ANNO PRECEDENTE		
	Imp. registrate	Addetti*	Imp.	Addetti	
Cooperative	7.727	251.550	0,9%	1,5%	
Tot.impres	470.323	1.835.899	-0,5%	-0,3%	

***\* I DATI SULL'OCCUPAZIONE SONO AGGIORNATI A FINE MARZO 2013***


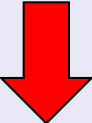
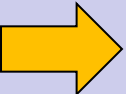
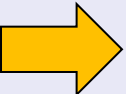
**Saldo cooperative iscritte cessate nei primi sei mesi dell'anno: +67**

**Saldo tot.impres iscritte cessate nei primi sei mesi dell'anno: -2.443**


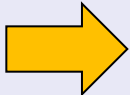

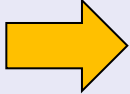
**Incidenza cooperazione su totale impres: 1,3%**

**Incidenza cooperazione su totale addetti: 13,7%**


# ANDAMENTO DEL FATTURATO

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>Trend</b>
Fedagri	18,2%	50,4%	31,4%	
Federsolidarietà	25,5%	62,6%	11,9%	
Prod. e lavoro	3,8%	94,2%	2,0%	
<b>TOTALE</b>	<b>15,0%</b>	<b>64,9%</b>	<b>20,1%</b>	

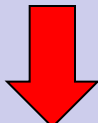
# ANDAMENTO ADDETTI

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>Trend</b>
Fedagri	18,5%	30,1%	51,4%	
Federsolidarietà	27,3%	48,8%	22,9%	
Prod. e lavoro	62,1%	34,8%	3,1%	
TOTALE	37,1%	30,7%	32,2%	

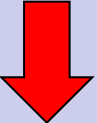

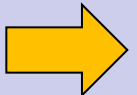
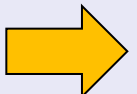
# ANDAMENTO EXPORT e GDO

EXPORT	Dimin.	Stabile	Aumento	Var.	Trend	Quota
Fedagri	16,2%	29,7%	54,1%	10,1%		12,4%

La Quota di fatturato realizzato all'estero è calcolata sulle sole imprese esportatrici

GDO	Dimin.	Stabile	Aumento	Var.	Trend	Quota
Fedagri	31,8%	50,0%	18,2%	-1,1%		32,9%

# ANDAMENTO INVESTIMENTI

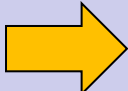
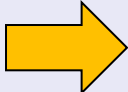
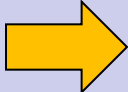
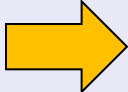
	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>Nessun Invest.</b>	<b>Trend</b>
Fedagri	39,9%	32,7%	25,7%	1,0%	
Federsolidarietà	9,8%	57,0%	24,7%	7,1%	
Prod. e lavoro	1,7%	97,2%	0,3%	0,3%	
<b>TOTALE</b>	<b>21,1%</b>	<b>59,7%</b>	<b>16,6%</b>	<b>1,8%</b>	



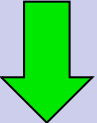


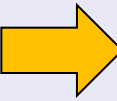
# FABBISOGNO FINANZIARIO

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>Trend</b>
Fedagri	24,0%	39,4%	36,6%	↑
Federsolidarietà	18,9%	54,3%	26,8%	↑
Prod. e lavoro	0,6%	46,2%	53,1%	↑
<b>TOTALE</b>	<b>14,5%</b>	<b>44,5%</b>	<b>41,0%</b>	<b>↑</b>

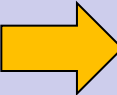



# DIFFICOLTA' RAPPORTI BANCHE

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>Trend</b>
Fedagri	21,7%	71,8%	5,8%	
Federsolidarietà	8,1%	85,6%	4,9%	
Prod. e lavoro	0,3%	97,7%	1,4%	
<b>TOTALE</b>	<b>11,4%</b>	<b>84,6%</b>	<b>4,0%</b>	




# RITARDI DEI PAGAMENTI SETT. PRIVATO

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>giorni</b>	<b>Trend</b>
Fedagri	56,4%	40,1%	3,5%	69,7	
Federsolidarietà	0,3%	47,2%	52,5%	97,1	
Prod. e lavoro	0,0%	23,2%	76,8%	101,8	
<b>TOTALE</b>	<b>27,6%</b>	<b>35,3%</b>	<b>37,1%</b>	<b>83,9</b>	

# RITARDI DEI PAGAMENTI SETT. PUBBLICO

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>giorni</b>	<b>Trend</b>
Fedagri	0,0%	95,5%	4,5%	87,3	
Federsolidarietà	0,0%	41,4%	58,6%	131,6	
Prod. e lavoro	0,0%	27,6%	72,3%	104,0	
TOTALE	0,0%	45,6%	54,4%	109,3	

# DIFFICOLTA' RAPPORTI PA (BUROCRAZIA)

	<b>Dimin.</b>	<b>Stabile</b>	<b>Aumento</b>	<b>Trend</b>
Fedagri	0,7%	55,8%	42,7%	
Federsolidarietà	0,0%	53,2%	45,3%	
Prod. e lavoro	0,0%	78,3%	21,2%	
<b>TOTALE</b>	<b>0,3%</b>	<b>64,1%</b>	<b>35,6%</b>	